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9 **UNITED STATES BANKRUPTCY COURT**
NORTHERN DISTRICT OF CALIFORNIA
10 **OAKLAND DIVISION**

11 In re
12 GALILEO LEARNING, LLC,
13
14 Debtor.¹

Case Nos. 20-40857 (RLE)
20-40858 (RLE)

Chapter 11
(Jointly Administered)

15 In re
16 GALILEO LEARNING FRANCHISING
17 LLC,
18 Debtor.

**NOTICE OF HEARING ON MOTION TO
APPROVE DISCLOSURE STATEMENT
FOR DEBTOR'S FIRST AMENDED PLAN
OF REORGANIZATION**

DATE: December 22, 2020
TIME: 11:00 a.m.
PLACE: Honorable Roger L. Efremsky
Courtroom 201, 1300 Clay Street
Oakland, CA 94612

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26 ¹ These cases are being jointly administered, and all documents for either case should
27 be filed under lead case number 20-40857 (RLE). The last four digits of the Debtors'
28 federal tax identification numbers are as follows: Galileo Learning, LLC (9453) and
Galileo Learning Franchising LLC (5638). The mailing address for the Debtors is 1021
3rd Street, Oakland, CA 94607.

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PLEASE TAKE NOTICE that:

1. Galileo Learning, LLC, the debtor and debtor-in-possession in above-captioned Chapter 11 case number 20-40857 (the “Debtor”), on December 2, 2020, filed its Disclosure Statement (including all exhibits thereto and as may be amended, modified, and/or supplemented after the date thereof, the “Disclosure Statement”) for Debtor’s First Amended Plan of Reorganization proposed by the Debtor, filed on December 2, 2020, (including all exhibits thereto and as may be amended, modified, and/or supplemented after the date thereof, the “Plan”).

2. A hearing (the “Disclosure Statement Hearing”) will be held before the Honorable Roger L. Efremsky, United States Bankruptcy Judge, United States Bankruptcy Court for the Northern District of California, 1300 Clay Street, Oakland, California 94612, Courtroom 201 (the “Bankruptcy Court”) on **December 22, 2020 at 11:00 a.m.** (prevailing Pacific Time) or as soon thereafter as counsel may be heard, to consider the entry of an order, among other things, (a) finding that the Disclosure Statement contains “adequate information” within the meaning of section 1125 of the United States Code (the “Bankruptcy Code”) and (b) approving the Disclosure Statement.

The Disclosure Statement Hearing will not be conducted in the presiding judge’s courtroom but instead will be conducted by telephone or video. All interested parties should consult the Bankruptcy Court’s website at www.canb.uscourts.gov for information about court operations during the COVID-19 pandemic. The Bankruptcy Court’s website provides information regarding how to arrange a telephonic or video appearance. If you have any questions regarding how to appear at a court hearing, you may contact the Bankruptcy Court by calling 888-821-7606 or by using the Live Chat feature on the Bankruptcy Court’s website.

3. The Disclosure Statement and Plan are on file with the Clerk of the Bankruptcy Court and may be examined by interested parties through the Bankruptcy Court’s official website (<https://ecf.canb.uscourts.gov>). A login and password to the Court’s Public Access to Electronic Court Records (“PACER”) are required to access this information and can be obtained through the PACER Service Center at <http://www.pacer.psc.uscourts.gov> for a nominal fee.

4. The Disclosure Statement and Plan can also be accessed at the website the Debtor’s Claims and Noticing Agent, Stretto, maintains for this Chapter 11 Case (<https://cases.stretto.com/Galileo/>) or by written request to counsel to the Debtor, Hanson Bridgett LLP, 1676 N. California Blvd., Suite 620, Walnut Creek, CA 94596 (Attn: Neal L. Wolf, Esq.); Tel.: 415-995-5015; Email: nwolf@hansonbridgett.com.

5. Responses, objections, and proposed modification, if any, to the Disclosure Statement, as applicable, must (a) be in writing; (b) state the name and address of the objecting or responding party and the nature of the claim or interest of such party; (c) state with particularity the basis and nature of any objection or response and include, where appropriate, proposed language to be inserted in the Disclosure Statement to resolve any such objection or response; and (d) be filed with the Bankruptcy Court, together with proof of service, and served upon:

1 Counsel for the Debtor
2 Hanson Bridgett LLP
3 1676 N. California Blvd., Suite 620
4 Walnut Creek, CA 94596
5 Attn: Neal L. Wolf, Esq.
6 415-995-5015

Counsel to the Official Committee of
Unsecured Creditors
Levene, Neale, Bender, Yoo & Brill, L.L.P.
10250 Constellation Boulevard, Suite 1700
Los Angeles, CA 90067
Attn: Daniel H. Reiss, Esq.
310-229-1234

5 United States Trustee:
6 Office of the United States Trustee
7 Region 17 (Oakland Division)
8 1301 Clay Street, Suite 690N
9 Oakland, CA 94612
10 Attn: Terri H. Didion, Esq.
11 559-487-5002 ext. 235

10 so as to be actually received by the above parties no later than December 22, 2020 at
11 11:00 a.m. (prevailing Pacific Time).

12 6. On December 2, 2020, the Debtor filed a Motion for Entry of an Order: (i)
13 Approving Debtor's Disclosure Statement; (ii) Establishing Solicitation and Voting
14 Procedures; and (iii) Scheduling Hearing and Establishing Notice and Objection
15 Procedures with Respect to Confirmation of Debtor's First Amended Plan of
16 Reorganization (the "Motion"). The Motion is scheduled to be considered by the
17 Bankruptcy Court at the Disclosure Statement Hearing.

16 7. Among other things, the Motion requests that the Bankruptcy Court set a
17 hearing date to consider confirmation of the Plan (the "Confirmation Hearing") and the
18 form and method of service (including service by email) of the Disclosure Statement, the
19 Plan, notice of the Confirmation Hearing, and any necessary ballots for voting on Plan
20 confirmation.

19 8. The Disclosure Statement Hearing may be adjourned or continued from
20 time to time by the Debtor or the Bankruptcy Court without further notice to creditors or
21 parties in interest other than an announcement of such adjournment at the Disclosure
22 Statement Hearing or any continued hearing or as indicated in any notice of agenda of
23 matters scheduled for hearing filed by the Debtor with the Court.

23 DATED: December 7, 2020

HANSON BRIDGETT LLP

25 By: Neal L. Wolf
26 NEAL L. WOLF
27 ANTHONY J. DUTRA
28 Attorneys for Debtors and Debtors in
Possession